

Identifying Acquisition Growth Opportunities

Acquisitions serve as one of our key growth strategies, at home and abroad.

We seek three types of opportunities: companies with strong management teams and leading brands in our industry, bolt-on product lines that can be assimilated into RPM's existing operations and strategic platforms significant in size and geographic reach.

In fiscal 2007, RPM acquired five businesses: The Dane Group, Nu-Chem, Permaquik, The Watco Group and Tor Coatings. RPM also acquired 14.99% of the outstanding shares of Kemrock Industries. All are now under the RPM umbrella and generate approximately \$120 million in annual sales. Each company strengthens our global position for continued growth.



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Strategies for Growth

Acquisition Growth Internal Growth Earnings Leverage