BY BUILDING A BETTER WORLD, WE CREATE VALUE FOR ALL

Sustainable Growth
Balanced Portfolio of Leading Brands
53 Consecutive Years of Increased Dividends



FISCAL 2026 FACT SHEET

RPM International Inc.

A world leader in specialty coatings, sealants, building materials and related services

COMPANY **OVERVIEW**

RPM International Inc. is a $7.9 billion, multinational company with subsidiaries that are world leaders in specialty coatings, sealants, building materials and related services. The company has a diverse portfolio with hundreds of name-brand products, many of which are leaders in the markets they serve.

Stock Listing	RPM (NYSE)
Founded	1947
Corporate Headquarters	Medina, Ohio
Operating Groups	Construction Products Performance Coatings Consumer
Associates Worldwide	17,500
Manufacturing Facilities	120
Net Sales	$7.9 billion
Revenue by Region	North America: $6b Europe: $1.2b Latin America: $305m Asia/Pacific: $179m Africa/Middle East/Other Foreign: $122m
Net Income Attributable to RPM International Inc. Shareholders	$688.7 million
Diluted Earnings Per Share	$5.17
Consecutive Years of Increased Dividends	53

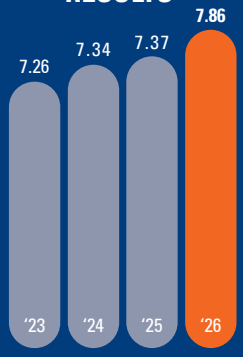
RPM
LISTED
NYSE

53
consecutive years of
CASH DIVIDEND
INCREASES

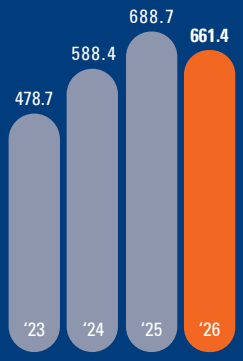
$5.2b*
RETURNED TO
SHAREHOLDERS
through cash dividends
and share repurchases

* As of May 31, 2026. Includes an additional $205M for the cash settlement of convertible debt

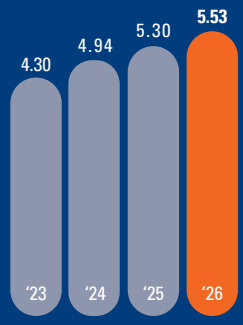
RPM CONSOLIDATED **RESULTS**



NET SALES
($ in billions)



CONSOLIDATED NET INCOME
($ in millions)



ADJUSTED DILUTED EARNINGS PER SHARE

*Adjusted Diluted Earnings Per Share is a non-GAAP financial measure. Please see our Annual Report on Form 10-K and our Current Reports on Form 8-K for additional information.

CREATING VALUE THROUGH OUR 5-PILLAR GROWTH STRATEGY

With the vision of building a better world, RPM's 5-pillar growth strategy creates sustained value for its key stakeholders and drives long-term success for the business:

PRODUCT INNOVATIONS

A major driving force behind its growth, RPM pioneers cutting-edge product innovations that are designed to penetrate new markets, drive incremental sales growth and solve problems for its customer base.

CONNECTIONS CREATING VALUE

RPM promotes a culture of collaboration among its operating companies—a strategy that results in increased market penetration, improved efficiencies in manufacturing and distribution, and shared technological resources.

GEOGRAPHIC EXPANSION

RPM continues to expand its global footprint through strategic acquisitions, joint ventures and partnerships between its operating companies. These initiatives have led to increased sales and market share gains.

OPERATIONAL EXCELLENCE

RPM drives continuous improvement and operational excellence across its business segments—a long-term strategy that positions the company for sustained growth and profitability.

STRATEGIC ACQUISITIONS

RPM conducts a strategic acquisition program that creates shareholder value by attracting successful entrepreneurial companies and product lines, while applying a disciplined approach to investing in their continued growth.

BUILDING A BETTER WORLD

We formulate products, systems and solutions that protect, beautify, repair, enhance performance and extend the useful life of objects, structures and buildings that people value.



OUR PRODUCTS



OUR PEOPLE



OUR PROCESSES

Learn more at sustainability.rpminc.com

The Value of 168®

The Value of 168 is a statement of the corporate philosophy of RPM. This figure, often cited by our founder, Frank C. Sullivan, literally represents the number of hours in a week. On a deeper level, it serves to remind us of his belief that we are born with two great gifts: life and the time to do something with it. The Value of 168 signifies RPM's enduring commitment to our fellow associates, customers and stockholders.

CONSOLIDATED GLOBAL SALES **$7.9** BILLION

OUTSIDE NORTH AMERICA **$1.9** BILLION

NORTH AMERICA **77%** $6 BILLION

EUROPE **15%** $1.2 BILLION

ASIA/PACIFIC **2%** $179 MILLION

AFRICA/MIDDLE EAST/ OTHER FOREIGN **2%** $122 MILLION

LATIN AMERICA **4%** $305 MILLION

FY26 REVENUE BY REGION

WE CREATE VALUE FOR ALL



CUSTOMERS

We deliver innovative products and solutions to customers with passion and integrity.



ASSOCIATES

We deliver superior benefits, rewards and recognition to our associates who invest their time and talent in our combined success.



STOCKHOLDERS

We deliver superior returns through a growing cash dividend and stock price appreciation to our stockholders who invest their capital and trust in RPM.

OUR THREE-GROUP STRUCTURE

RPM's three-group structure is designed to increase connectivity across businesses, drive synergies and growth opportunities, and strengthen operational alignment across our global portfolio.

CONSTRUCTION PRODUCTS GROUP



37%
OF NET SALES

FY26 Sales $2.9b



TREMCO



EUCLID CHEMICAL



FLOWCRETE



NUDURA

TREMCO · Dryvit · Nudura · PureAir Control Services · Euclid Chemical · illbruck · Flowcrete · Nullifire · Vandex · Kalzip · KRC Key Resin Company · Legend Brands · DRIEAZ · PROCHEM

LEADING BRANDS

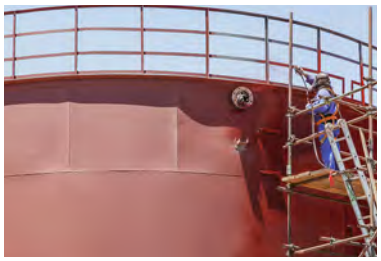
- **Tremco:** Leading manufacturer of roofing materials and services, construction sealants, waterproofing systems, air barriers, HVAC restoration and firestopping solutions
- **Euclid Chemical:** Global market leader in specialty chemicals for the concrete and masonry construction industry
- **Dryvit:** A top North American brand for architectural coatings, finishes, field-applied and panelized exterior insulation and finish systems (EIFS) and metal facade panels
- **Flowcrete:** High-performance resin, epoxy and decorative flooring systems
- **Nudura:** Leading global brand of insulated concrete form (ICF) and insulated concrete panel (ICP) products and accessories for residential and commercial construction
- **Kalzip:** A leading supplier of roofs, facades and building envelopes made of aluminium and metal

PRODUCT CATEGORIES

- Construction Sealants & Adhesives
- Coatings & Chemicals
- Roofing Systems
- Concrete Admixture & Repair Products
- Building Envelope Solutions
- Insulated Cladding & Concrete Forms
- Flooring Systems
- Waterproofing Solutions
- Restoration & Cleaning Solutions

PERFORMANCE COATINGS GROUP

FY26 Sales $2.3b



CARBOLINE



STONHARD



FIBERGRATE



MANTROSE

LEADING BRANDS

- **Carboline:** A global manufacturer of coatings, linings, and fireproofing
- **Stonhard:** A premier manufacturer and installer of seamless resinous floors, walls and linings delivering exceptional long-term performance and design to industrial and commercial spaces worldwide
- **Fibergrate:** Leading manufacturer of fiberglass reinforced plastic solutions
- **FinishWorks:** A trusted provider of industrial finishes, coatings and expertise
- **Mantrose-Haeuser:** A leading manufacturer of superior edible coatings and specialty solutions for the pharmaceutical, confectionery, agricultural, food and industrial industries

PRODUCT CATEGORIES

- Seamless high-performance Flooring Solutions
- Corrosion Control & Fireproofing Coatings
- Fiberglass Reinforced Plastic Gratings
- Drainage Systems
- Wood Stains, Finishes & Treatments
- Powder Coatings
- Marine Coatings
- Specialty OEM Coatings
- Edible Coatings

CONSUMER GROUP

FY26 Sales $2.7b



RUST-OLEUM



DAP



VARATHANE



ZINSSER

LEADING BRANDS

- **Rust-Oleum:** No. 1 brand recognition and market share position in the U.S. and Canada for the aerosol paint category
- **DAP:** No. 1 brand in recognition and market share position in the U.S. and Canada for residential caulk and sealant, as well as wall and wood repair products
- **Varathane:** A leading market position in the U.S. and Canada for wood stains and finishes
- **Zinsser:** A leader in brand recognition and market share position in the U.S. and Canada for specialty primers and sealers and wallcovering sundries
- **The Pink Stuff:** A globally recognized household cleaning brand delivering high-performance, cruelty-free cleaning products trusted by millions of consumers worldwide

PRODUCT CATEGORIES

- Small-Project Paints & Coatings
- Caulks & Sealants
- Hobby & Craft Products
- Specialty Coatings
- Wood Stains & Finishes
- Wall & Wood Repair Products
- Household Cleaners & Stain Removers
- Floor Finishing Systems
- Plumbing & Water Cleanup Solutions
- Industrial & DIY Abrasives
- Fluorescent Pigments
- Spray Foam Insulation
- Construction and General Adhesives

SELECTED **FINANCIAL DATA**

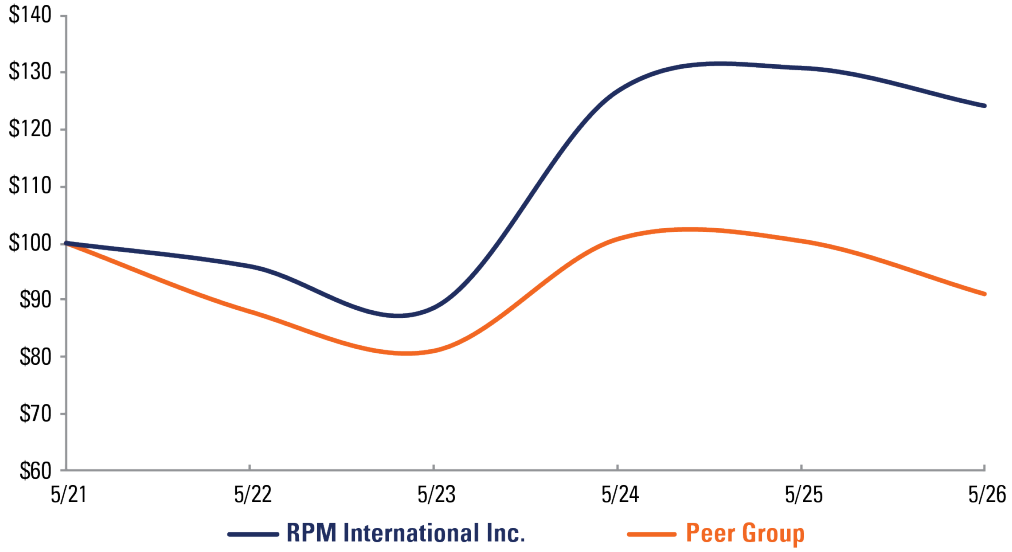
in thousands, except per share and percent data

All financial data based on fiscal years ended May 31, 2026

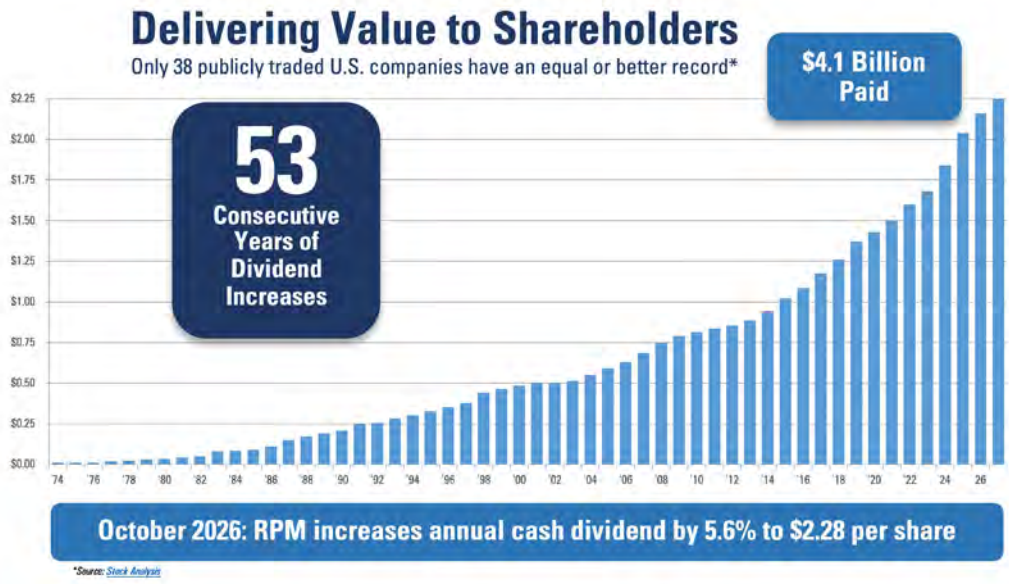
	2026	2025	2024	2023
RESULTS FROM OPERATIONS				
Net sales	$7,863,422	$7,372,644	$7,335,277	$7,256,414
Net income attributable to RPM International Inc. stockholders	$661,392	$688,688	$588,397	$ 478,691
PER SHARE DATA				
Diluted earnings per common share attributable to RPM International Inc. stockholders	$5.17	$5.35	$4.56	$3.72
Adjusted earnings per share	$5.53	$5.30	$4.94	$4.30
Cash dividends declared per share	$2.13	$2.04	$1.84	$1.68
Average shares outstanding- diluted	127,554	128,204	128,340	128,816

COMPARISON OF 5-YEAR CUMULATIVE TOTAL RETURN*

Among RPM International Inc. and a Peer Group



*$100 invested on 5/31/21 in stock or index, including reinvestment of dividends. Fiscal year ending May 31.



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