



BETTERINVESTING

TOP 100

HOLDINGS OF INVESTMENT CLUBS

The BetterInvesting Top 100 Holdings of Investment Clubs is presented on the following pages. The Top 100 Companies are listed on pages 42 and 43 while the Second 100 listing is on page 44. An alphabetical index of the Top 200 Companies is on page 45.

COVID-19 was reflected in the Top 100 Holdings of Investment Clubs using myICLUB.com for 2020 and 2021; however, as the nation reopened in 2022 we saw a strong shift to another issue much in the news last year. Energy and the future of electric vehicles was reflected in several stocks listed as Big Movers for 2022. With prices at the pump revving up, oil producer Conoco Phillips was joined by Rivian Automotive, an electric vehicle maker; Taiwan Semiconductor Manufacturing, a producer of microchips used in electric batteries for cars; ChargePoint Holdings, which cranks out electric vehicle charging networks; and Albemarle Corp., a provider of lithium and bromine, key ingredients for those EV batteries.

BIG MOVERS ON THE TOP 200 LIST

Places Moved	Company	Movement from 2021 to 2022
56	Lilly (Eli) & Co.	154 to 98
53	Generac Holdings Inc.	141 to 88
46	Rivian Automotive Inc.	181 to 135
34	Taiwan Semiconductor Manufacturing	115 to 81
33	Conoco Phillips	173 to 140
33	Albemarle Corp.	176 to 143
31	Blackstone Group Inc. (The)	175 to 144
29	Duke Energy Corp.	121 to 92
28	ChargePoint Holdings Inc.	105 to 77
24	Vertex Pharmaceutical Inc.	104 to 80

Some of the companies making the most significant upward movements in the BetterInvesting Top 200 from 2021 to 2022. Club holding information is from myICLUB.com.



TOP 100 COMPANIES

Companies	Ticker	Size	Sector	Rank by No. of Clubs Holding	No. of Clubs Holding Stock	Rank by Total Value of Shares Held by BI Community	Est. Total Value of Shares Held by Clubs on 12-31-22
Apple Inc.	AAPL	L	Technology	1	1,530	1	\$245,066,239
Amazon.com Inc.	AMZN	L	Consumer Cycl.	2	1,213	4	69,223,897
Alphabet Inc. Cl. A	GOOGL	L	Comm. Svcs.	3	1,067	3	69,235,958
Microsoft Corp.	MSFT	L	Technology	4	909	2	84,199,266
Visa Inc.	V	L	Financial Svcs.	5	618	6	48,239,611
Disney (Walt) Co. (The)	DIS	L	Comm. Svcs.	6	612	22	14,826,093
Costco Wholesale Corp.	COST	L	Consumer Def.	7	515	7	41,223,349
Home Depot Inc.	HD	L	Consumer Cycl.	8	460	8	39,295,506
NVIDIA Corp.	NVDA	L	Technology	9	459	11	27,060,005
Johnson & Johnson	JNJ	L	Healthcare	10	448	9	33,000,201
* Tesla Inc.	TSLA	L	Consumer Cycl.	11	419	23	13,805,577
Berkshire Hathaway Inc. Cl. B	BRK.B	L	Financial Svcs.	12	387	5	55,420,840
Starbucks Corp.	SBUX	L	Consumer Cycl.	13	384	17	18,685,644
Pfizer Inc.	PFE	L	Healthcare	14	357	30	10,758,938
* Intel Corp.	INTC	L	Technology	15	331	59	6,470,779
* PepsiCo Inc.	PEP	L	Consumer Def.	16	327	13	22,400,438
# Meta Platforms, Inc.	META	L	Comm. Svcs.	17	326	36	8,935,056
AbbVie Inc.	ABBV	L	Healthcare	18	318	10	28,280,740
Walmart Inc.	WMT	L	Consumer Def.	19	315	25	12,751,262
CVS Health Corp.	CVS	L	Healthcare	20	311	24	13,325,111
Ford Motor Co.	F	L	Consumer Cycl.	21	311	71	5,494,842
Procter & Gamble Co.	PG	L	Consumer Def.	22	298	20	16,694,434
PayPal Holdings Inc.	PYPL	L	Financial Svcs.	23	291	80	4,797,041
* Lowe's Cos. Inc.	LOW	L	Consumer Cycl.	24	230	21	15,396,304
Cisco Systems Inc.	CSCO	L	Technology	25	228	34	9,331,365
Netflix, Inc.	NFLX	L	Comm. Svcs.	26	226	43	8,127,242
McDonald's Corp.	MCD	L	Consumer Cycl.	27	224	12	23,950,258
Stryker Corp.	SYK	L	Healthcare	28	222	18	18,543,372
Verizon Communications Inc.	VZ	L	Comm. Svcs.	29	216	45	8,066,158
Caterpillar Inc.	CAT	L	Industrials	30	201	19	17,328,694
* Advanced Micro Devices	AMD	L	Technology	31	200	97	3,714,295
* UnitedHealthcare Group Inc.	UNH	L	Healthcare	32	199	14	21,252,178
Target Corp.	TGT	L	Consumer Def.	33	193	63	5,912,823
* Exxon Mobil Corp.	XOM	L	Energy	34	190	15	19,168,978
Boeing Co.	BA	L	Industrials	35	185	28	10,918,965
Abbott Laboratories	ABT	L	Healthcare	36	185	39	8,531,871
* Dollar General Corp.	DG	L	Consumer Def.	37	184	33	9,860,879
AFLAC Inc.	AFL	L	Financial Svcs.	38	182	16	18,797,501
Merck & Co. Inc.	MRK	L	Healthcare	39	180	29	10,832,908
* Qualcomm Inc.	QCOM	L	Technology	40	180	54	6,879,541
* Raytheon Technologies Corp.	RTX	L	Industrials	41	175	50	7,346,787
Salesforce Inc.	CRM	L	Technology	42	172	83	4,538,018
JPMorgan Chase & Co.	JPM	L	Financial Svcs.	43	169	31	10,270,273
Skyworks Solutions, Inc.	SWKS	M	Technology	44	169	55	6,874,627
AT&T Inc.	T	L	Comm. Svcs.	45	167	113	3,051,967
Coca-Cola Co. (The)	KO	L	Consumer Def.	46	165	48	7,696,409
Southwest Airlines Co.	LUV	L	Industrials	47	160	140	2,237,737
Fastenal Co.	FAST	M	Industrials	48	157	40	8,404,059
* NextEra Energy, Inc.	NEE	L	Utilities	49	152	49	7,377,062
NIKE Inc. Cl. B	NKE	L	Consumer Cycl.	50	148	70	5,500,860

Michael Calbert, a member of the NAIC/BetterInvesting Board of Directors, is also on the Dollar General Board of Directors.

TOP 100 COMPANIES

Companies	Ticker	Size	Sector	Rank by No. of Clubs Holding	No. of Clubs Holding Stock	Rank by Total Value of Shares Held by BI Community	Est. Total Value of Shares Held by Clubs on 12-31-22
United Parcel Service, Inc. Cl. B	UPS	L	Industrials	51	147	66	\$5,680,339
Adobe Systems Inc.	ADBE	L	Technology	52	140	61	6,206,996
* Bank of America Corp.	BAC	L	Financial Svcs.	53	138	46	8,049,471
* Chevron Corp.	CVX	L	Energy	54	137	32	9,910,022
Medtronic plc	MDT	L	Healthcare	55	134	106	3,327,470
* TJX Companies Inc. (The)	TJX	L	Consumer Cycl.	56	130	60	6,240,408
Block, Inc.	SQ	L	Technology	57	130	175	1,531,886
Ulta Beauty, Inc.	ULTA	M	Consumer Cycl.	58	126	38	8,564,689
Oracle Corp.	ORCL	L	Technology	59	124	58	6,617,302
FedEx Corp.	FDX	L	Industrials	60	123	88	4,298,259
General Electric Co.	GE	L	Industrials	61	122	153	1,848,219
Amgen Inc.	AMGN	L	Healthcare	62	121	52	7,113,310
Waste Management Inc.	WM	L	Industrials	63	119	67	5,656,216
3M Co.	MMM	L	Industrials	64	117	75	5,339,983
Viatis Inc.	VTRS	L	Healthcare	65	115	244	604,491
* Lockheed Martin Corp.	LMT	L	Industrials	66	114	47	7,726,162
* Deere & Co.	DE	L	Industrials	67	111	35	9,305,380
Mastercard Inc.	MA	L	Financial Svcs.	68	110	44	8,075,958
Delta Air Lines Inc.	DAL	L	Industrials	69	106	151	1,894,395
Horton (D.R.), Inc.	DHI	L	Consumer Cycl.	70	105	57	6,637,055
▲ Warner Bros. Discovery Inc.	WBD	L	Comm. Svcs.	71	104	274	272,495
Walgreens Boots Alliance, Inc.	WBA	L	Healthcare	72	102	131	2,335,078
Comcast Corp. Cl. A	CMCSA	L	Comm. Svcs.	73	100	119	2,713,904
General Motors Co.	GM	L	Consumer Cycl.	74	99	118	2,789,915
* Tractor Supply Co.	TSCO	L	Consumer Cycl.	75	98	41	8,322,576
Union Pacific Corp.	UNP	L	Industrials	76	95	53	7,061,587
** ChargePoint Holdings, Inc	CHPT	S	Consumer Cycl.	77	95	261	377,465
Bristol-Myers Squibb Co.	BMJ	L	Healthcare	78	93	74	5,400,771
Mondelez International Inc. Cl. A	MDLZ	L	Consumer Def.	79	92	107	3,288,204
Vertex Pharmaceutical Inc.	VRTX	M	Healthcare	80	91	81	4,769,836
** Taiwan Semiconductor Manufacturing	TSM	L	Technology	81	90	138	2,277,332
* Intuitive Surgical Inc.	ISRG	M	Healthcare	82	89	68	5,633,221
Cognizant Technology Solutions Corp.	CTSH	L	Technology	83	87	104	3,383,458
Constellation Brands Inc.	STZ	M	Consumer Def.	84	86	86	4,364,118
Shopify Inc.	SHOP	M	Technology	85	86	150	1,928,396
* Applied Materials Inc.	AMAT	L	Technology	86	85	105	3,381,508
Moderna Inc.	MRNA	L	Healthcare	87	85	167	1,685,536
** Generac Holdings Inc.	GNRC	M	Industrials	88	85	160	1,770,648
YUM! Brands, Inc.	YUM	M	Consumer Cycl.	89	83	89	4,281,548
CSX Corp.	CSX	L	Industrials	90	83	103	3,463,093
Danaher Corp.	DHR	L	Healthcare	91	82	37	8,830,089
** Duke Energy Corp.	DUK	L	Utilities	92	82	124	2,466,066
** Micron Technology Inc.	MU	L	Technology	93	81	154	1,844,024
American Tower Corp. Cl. A	AMT	M	Real Estate	94	79	92	3,992,716
Dollar Tree Inc.	DLTR	L	Consumer Def.	95	79	111	3,136,433
Air Lease Corp.	AL	M	Industrials	96	77	123	2,608,724
Airbnb, Inc.	ABNB	M	Consumer Cycl.	97	77	239	708,185
** Lilly (Eli) & Co.	LLY	L	Healthcare	98	75	42	8,148,715
Honeywell International Inc.	HON	L	Industrials	99	75	72	5,491,109
** Devon Energy Corp.	DVN	L	Energy	100	75	179	1,443,637

*Moved up five or more places since last year

**New to the Top 100

▲Warner's Merger with Discovery

SECOND 100 COMPANIES

BetterInvesting Magazine continues its expanded coverage of the most widely held stocks among investment club members nationwide by presenting

the Second 100, companies that are among the 200 most popular holdings by active club investors in today's equity market.

Rank by No. of Clubs Holding	Company	Ticker	Size	Sector	Rank by No. of Clubs Holding	Company	Ticker	Size	Sector
101	Zoetis Inc.	ZTS	M	Healthcare	151	Emerson Electric Co.	EMR	L	Industrials
*102	Crowdstrike Holdings Inc.	CRWD	M	Technology	152	Fiserv Inc.	FISV	L	Technology
103	LKQ Corp.	LKQ	L	Consumer Cycl.	153	Uber Technologies, Inc.	UBER	L	Technology
*104	Thermo Fisher Scientific, Inc.	TMO	L	Healthcare	154	Zoom Video Comm., Inc.	ZM	M	Technology
105	Gilead Sciences Inc.	GILD	L	Healthcare	155	Canopy Growth Corp.	CGC	S	Healthcare
106	Corning Inc.	GLW	L	Technology	*156	Lam Research Corp.	LRCX	L	Technology
107	Altria Group	MO	L	Consumer Def.	157	DuPont De Nemours Inc.	DD	L	Basic Materials
*108	Nucor Corp.	NUE	L	Basic Materials	158	American Water Works Co.	AWK	M	Utilities
109	Alibaba Group Holding Ltd.	BABA	L	Consumer Cycl.	*159	Kinder Morgan Inc.	KMI	L	Energy
110	Gentex Corp.	GNTX	M	Consumer Cycl.	160	Marvell Tech. Group Ltd.	MRVL	M	Technology
111	Wells Fargo & Co.	WFC	L	Financial Svcs.	161	Automatic Data Processing	ADP	L	Industrials
112	T. Rowe Price Group, Inc.	TROW	M	Financial Svcs.	162	Corteva, Inc.	CTVA	L	Basic Materials
113	Plug Power Inc.	PLUG	S	Industrials	163	Valero Energy Corp.	VLO	L	Energy
*114	O'Reilly Automotive Inc.	ORLY	L	Consumer Cycl.	164	DIAGEO Plc ADR	DEO	L	Consumer Def.
115	Cigna Corp.	CI	L	Healthcare	165	Archer-Daniels-Midland Co.	ADM	L	Consumer Def.
116	Organon & Co.	OGN	M	Healthcare	166	Chewy, Inc.	CHWY	M	Consumer Cycl.
117	Carnival Corp.	CCL	L	Consumer Cycl.	167	Becton Dickinson and Co.	BDX	L	Healthcare
118	Invesco QQQ Trust, Series 1	QQQ	L	Mix	168	Yum China Holdings, Inc.	YUMC	M	Consumer Cycl.
119	Charles Schwab Corp. (The)	SCHW	L	Financial Svcs.	169	Clorox (The) Co.	CLX	M	Consumer Def.
120	IBM Corp.	IBM	L	Technology	170	Hershey Co. (The)	HSY	L	Consumer Def.
121	Sysco Corp.	SYU	L	Consumer Def.	**171	Palo Alto Networks Inc.	PANW	M	Technology
*122	Citigroup Inc.	C	L	Financial Svcs.	*172	Occidental Petroleum Corp.	OXY	L	Energy
123	Philip Morris International Inc.	PM	L	Consumer Def.	*173	Trex Co.	TREX	M	Industrials
124	Regeneron Pharmaceuticals, Inc.	REGN	L	Healthcare	174	BP p.l.c.	BP	L	Energy
125	Carrier Global Corp.	CARR	L	Industrials	*175	Skechers USA Inc.	SKX	M	Consumer Cycl.
*126	Cummins Inc.	CMI	L	Industrials	176	Coinbase Global, Inc	COIN	M	Technology
127	Paychex Inc.	PAYX	M	Industrials	177	Booking Holdings Inc.	BKNG	L	Consumer Cycl.
128	Factset Research Systems Inc.	FDS	M	Financial Svcs.	*178	Enbridge Inc.	ENB	L	Energy
129	Activision Blizzard Inc.	ATVI	M	Comm. Svcs.	*179	SPDR Energy Sel. Fund	XLE	Mix	Energy
130	Edwards Lifesciences Corp.	EW	M	Healthcare	*180	Kimberly-Clark Corp.	KMB	L	Consumer Def.
131	Dow Inc.	DOW	L	Basic Materials	181	Southern Co.	SO	L	Utilities
132	NIO Inc.	NIO	M	Consumer Cycl.	*182	General Dynamics Corp.	GD	L	Industrials
133	Five Below, Inc.	FIVE	M	Consumer Cycl.	*183	Phillips 66	PSX	L	Energy
134	Resmed Inc.	RMD	M	Healthcare	*184	Enphase Energy, Inc.	ENPH	M	Technology
135	Rivian Automotive Inc.	RIVN	S	Consumer Cycl.	185	SPDR S&P 500 ETF	SPY	L	Mix
*136	Kroger Co. (The)	KR	L	Consumer Def.	186	Palantir Technologies Inc.	PLTR	M	Technology
137	Fortinet Inc.	FTNT	M	Technology	187	Canadian National Railway Co.	CNI	L	Industrials
138	Monster Beverage Corp.	MNST	M	Consumer Def.	188	Marathon Petroleum Corp.	MPC	L	Energy
139	Veeva Systems Inc.	VEEV	M	Healthcare	*189	United Rentals Inc.	URI	L	Industrials
*140	Conoco Phillips	COP	L	Energy	190	Axon Enterprise Inc.	AXON	S	Industrials
141	General Mills	GIS	L	Consumer Def.	191	Trade Desk Inc. (The) Cl. A	TTD	M	Technology
*142	RPM International Inc.	RPM	M	Basic Materials	*192	Freeport-McMoRan Inc.	FCX	L	Basic Materials
143	Albemarle Corp.	ALB	M	Basic Materials	193	Colgate-Palmolive Co.	CL	L	Consumer Def.
*144	Blackstone Group Inc. (The)	BX	M	Financial Svcs.	*194	Nexstar Media Group, Inc.	NXST	M	Comm. Svcs.
145	Illinois Tool Works Inc.	ITW	L	Industrials	*195	Western Alliance Bancorp.	WAL	M	Financial Svcs.
146	DraftKings Inc.	DKNG	M	Consumer Cycl.	*196	US Bancorp	USB	L	Financial Svcs.
147	Broadcom Inc.	AVGO	L	Technology	*197	Shell PLC	SHEL	L	Energy
*148	Blackrock Inc.	BLK	L	Financial Svcs.	198	Illumina Inc.	ILMN	M	Healthcare
149	Etsy Inc.	ETSY	M	Consumer Cycl.	199	Otis Worldwide Corp.	OTIS	L	Industrials
*150	Kraft Heinz Co. (The)	KHC	L	Consumer Def.	200	Pinterest, Inc.	PINS	M	Comm. Svcs.

Company	Rank	Company	Rank	Company	Rank
3M Co.	64	Dollar General Corp.	37	Occidental Petroleum Corp.	172
Abbott Laboratories	36	Dollar Tree Inc.	95	Oracle Corp.	59
AbbVie Inc.	18	Dow Inc.	131	O'Reilly Automotive Inc.	114
Activision Blizzard Inc.	129	DraftKings Inc.	146	Organon & Co.	116
Adobe Systems Inc.	52	Duke Energy Corp.	92	Otis Worldwide Corp.	199
Advanced Micro Devices	31	DuPont De Nemours, Inc.	157	Palantir Technologies Inc.	186
AFLAC Inc.	38	Edwards Lifesciences Corp.	130	Palo Alto Networks Inc.	171
Air Lease Corp.	96	Emerson Electric Co.	151	Paychex Inc.	127
Airbnb, Inc.	97	Enbridge Inc.	178	PayPal Holdings Inc.	23
Albemarle Corp.	143	Enphase Energy, Inc.	184	PepsiCo Inc.	16
Alibaba Group Holding Ltd.	109	Etsy Inc.	149	Pfizer Inc.	14
Alphabet Inc. Cl. A	3	Exxon Mobil Corp.	34	Philip Morris International Inc.	123
Altria Group	107	Factset Research Systems Inc.	128	Phillips 66	183
Amazon.com Inc.	2	Fastenal Co.	48	Pinterest, Inc.	200
American Tower Corp. Cl. A	94	FedEx Corp.	60	Plug Power Inc.	113
American Water Works Co.	158	Fiserv Inc.	152	Procter & Gamble Co.	22
Amgen Inc.	62	Five Below, Inc.	133	Qualcomm Inc.	40
Apple Inc.	1	Ford Motor Co.	21	Raytheon Technologies Corp.	41
Applied Materials Inc.	86	Fortinet Inc.	137	Regeneron Pharmaceuticals, Inc.	124
Archer-Daniels-Midland Co.	165	Freeport-McMoRan Inc.	192	Resmed Inc.	134
AT&T Inc.	45	Generac Holdings Inc.	88	Rivian Automotive Inc.	135
Automatic Data Processing	161	General Dynamics Corp.	182	RPM International Inc.	142
Axon Enterprise Inc.	190	General Electric Co.	61	Salesforce Inc.	42
Bank of America Corp.	53	General Mills	141	Shell PLC	197
Becton Dickinson and Co.	167	General Motors Co.	74	Shopify Inc.	85
Berkshire Hathaway Inc. Cl. B	12	Gentex Corp.	110	Skechers USA Inc.	175
Blackrock Inc.	148	Gilead Sciences Inc.	105	Skyworks Solutions, Inc.	44
Blackstone Group Inc. (The)	144	Hershey Co. (The)	170	Southern Co.	181
Block, Inc.	57	Home Depot Inc.	8	Southwest Airlines Co.	47
Boeing Co.	35	Honeywell International Inc.	99	SPDR Energy Sel. Fund	179
Booking Holdings Inc.	177	Horton (D.R.), Inc.	70	SPDR S&P 500 ETF	185
BP p.l.c.	174	Illinois Tool Works Inc.	145	Starbucks Corp.	13
Bristol-Myers Squibb Co.	78	Illumina Inc.	198	Stryker Corp.	28
Broadcom Inc.	147	Intel Corp.	15	Sysco Corp.	121
Canadian National Railway Co.	187	IBM Corp.	120	T. Rowe Price Group, Inc.	112
Canopy Growth Corp.	155	Intuitive Surgical Inc.	82	Taiwan Semiconductor Manufacturing	81
Carnival Corp.	117	Invesco QQQ Trust, Series 1	118	Target Corp.	33
Carrier Global Corp.	125	Johnson & Johnson	10	Tesla Inc.	11
Caterpillar Inc.	30	JPMorgan Chase & Co.	43	Thermo Fisher Scientific, Inc.	104
ChargePoint Holdings, Inc.	77	Kimberly-Clark Corp.	180	TJX Companies Inc. (The)	56
Charles Schwab Corp. (The)	119	Kinder Morgan Inc.	159	Tractor Supply Co.	75
Chevron Corp.	54	Kraft Heinz Co. (The)	150	Trade Desk Inc. (The) Cl. A	191
Chewy, Inc.	166	Kroger Co. (The)	136	Trex Co.	173
Cigna Corp.	115	Lam Research Corp.	156	Uber Technologies, Inc.	153
Cisco Systems Inc.	25	Lilly (Eli) & Co.	98	Ulta Beauty, Inc.	58
Citigroup Inc.	122	LKQ Corp.	103	Union Pacific Corp.	76
Clorox (The) Co.	169	Lockheed Martin Corp.	66	United Parcel Service, Inc. Cl. B	51
Coca-Cola Co. (The)	46	Lowe's Cos. Inc.	24	United Rentals Inc.	189
Cognizant Technology Solutions Corp.	83	Marathon Petroleum Corp.	188	UnitedHealthcare Group Inc.	32
Coinbase Global, Inc.	176	Marvell Tech. Group Ltd.	160	US Bancorp	196
Colgate-Palmolive Co.	193	Mastercard Inc.	68	Valero Energy Corp.	163
Comcast Corp. Cl. A	73	McDonald's Corp.	27	Veeva Systems Inc.	139
Conoco Philips	140	Medtronic plc.	55	Verizon Communications Inc.	29
Constellation Brands Inc.	84	Merck & Co. Inc.	39	Vertex Pharmaceutical Inc.	80
Corning Inc.	106	Meta Platforms, Inc.	17	Viatris Inc.	65
Corteva, Inc.	162	Micron Technology Inc.	93	Visa Inc.	5
Costco Wholesale Corp.	7	Microsoft Corp.	4	Walgreens Boots Alliance, Inc.	72
CrowdStrike Holdings Inc.	102	Moderna Inc.	87	Walmart Inc.	19
CSX Corp.	90	Mondelez International Inc. Cl. A	79	Warner Bros. Discovery, Inc.	71
Cummins Inc.	126	Monster Beverage Corp.	138	Waste Management Inc.	63
CVS Health Corp.	20	Netflix, Inc.	26	Wells Fargo & Co.	111
Danaher Corp.	91	Nexstar Media Group, Inc.	194	Western Alliance Bancorp	195
Deere & Co.	67	NextEra Energy, Inc.	49	Yum China Holdings, Inc.	168
Delta Air Lines Inc.	69	NIKE Inc. Cl. B	50	YUM! Brands, Inc.	89
Devon Energy Corp.	100	NIO Inc.	132	Zoetis Inc.	101
DIAGEO Plc ADR	164	Nucor Corp.	108	Zoom Video Comm., Inc.	154
Disney (Walt) Co. (The)	6	NVIDIA Corp.	9		