



BUILDING A BETTER WORLD

Sustainable Growth

Balanced Portfolio of Leading Brands

51 Consecutive Years of Increased Dividends



FISCAL 2025 FACT SHEET

RPM International Inc.

A world leader in specialty coatings, sealants, building materials and related services

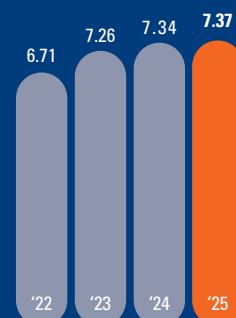
COMPANY OVERVIEW

RPM International Inc. is a \$7.4 billion, multinational company with subsidiaries that are world leaders in specialty coatings, sealants, building materials and related services. The company has a diverse portfolio with hundreds of name-brand products, many of which are leaders in the markets they serve.

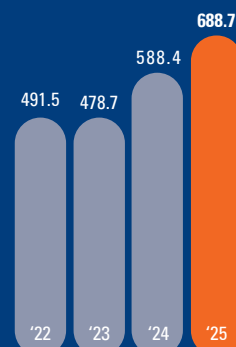
Stock Listing	RPM (NYSE)
Founded	1947
Corporate Headquarters	Medina, Ohio
Operating Groups	Construction Products Performance Coatings Consumer
Associates Worldwide	17,800
Manufacturing Facilities	118
Net Sales	\$7.4 billion
Revenue by Region	North America: \$5.8b Europe: \$1.1b Latin America: \$290m Asia/Pacific: \$159m Africa/Middle East/Other Foreign: \$109m
Net Income Attributable to RPM International Inc. Shareholders	\$688.7 million
Diluted Earnings Per Share	\$5.35
Consecutive Years of Increased Dividends	51

RPM
LISTED
NYSE

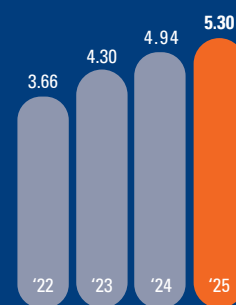
RPM CONSOLIDATED RESULTS



NET SALES (\$ in billions)



CONSOLIDATED NET INCOME (\$ in millions)



ADJUSTED DILUTED EARNINGS PER SHARE

*Adjusted Diluted Earnings Per Share is a non-GAAP financial measure. Please see our Annual Report on Form 10-K and our Current Reports on Form 8-K for additional information.

51

consecutive years of
CASH DIVIDEND
INCREASES

\$4.8b*

RETURNED TO
SHAREHOLDERS
through cash dividends
and share repurchases

* As of May 31, 2025. Includes an additional \$205M for the cash settlement of convertible debt

CREATING VALUE THROUGH OUR 5-PILLAR GROWTH STRATEGY

With the vision of building a better world, RPM's 5-pillar growth strategy creates sustained value for its key stakeholders and drives long-term success for the business:



PRODUCT INNOVATIONS

A major driving force behind its growth, RPM pioneers cutting-edge product innovations that are designed to penetrate new markets, drive incremental sales growth and solve problems for its customer base.



CONNECTIONS CREATING VALUE

RPM promotes a culture of collaboration among its operating companies—a strategy that results in increased market penetration, improved efficiencies in manufacturing and distribution, and shared technological resources.



GEOGRAPHIC EXPANSION

RPM continues to expand its global footprint through strategic acquisitions, joint ventures and partnerships between its operating companies. These initiatives have led to increased sales and market share gains.



OPERATIONAL EXCELLENCE

RPM drives continuous improvement and operational excellence across its business segments—a long-term strategy that positions the company for sustained growth and profitability.



STRATEGIC ACQUISITIONS

RPM conducts a strategic acquisition program that creates shareholder value by attracting successful entrepreneurial companies and product lines, while applying a disciplined approach to investing in their continued growth.



BUILDING A BETTER WORLD

Building a Better World is our ongoing commitment to a sustainable future - rooted in our values of transparency, trust, and respect. That commitment fuels our continued focus on solutions that grow our business, drive innovative product development, prioritize the people important to our success and honor the planet we call home.



OUR PRODUCTS



OUR PEOPLE

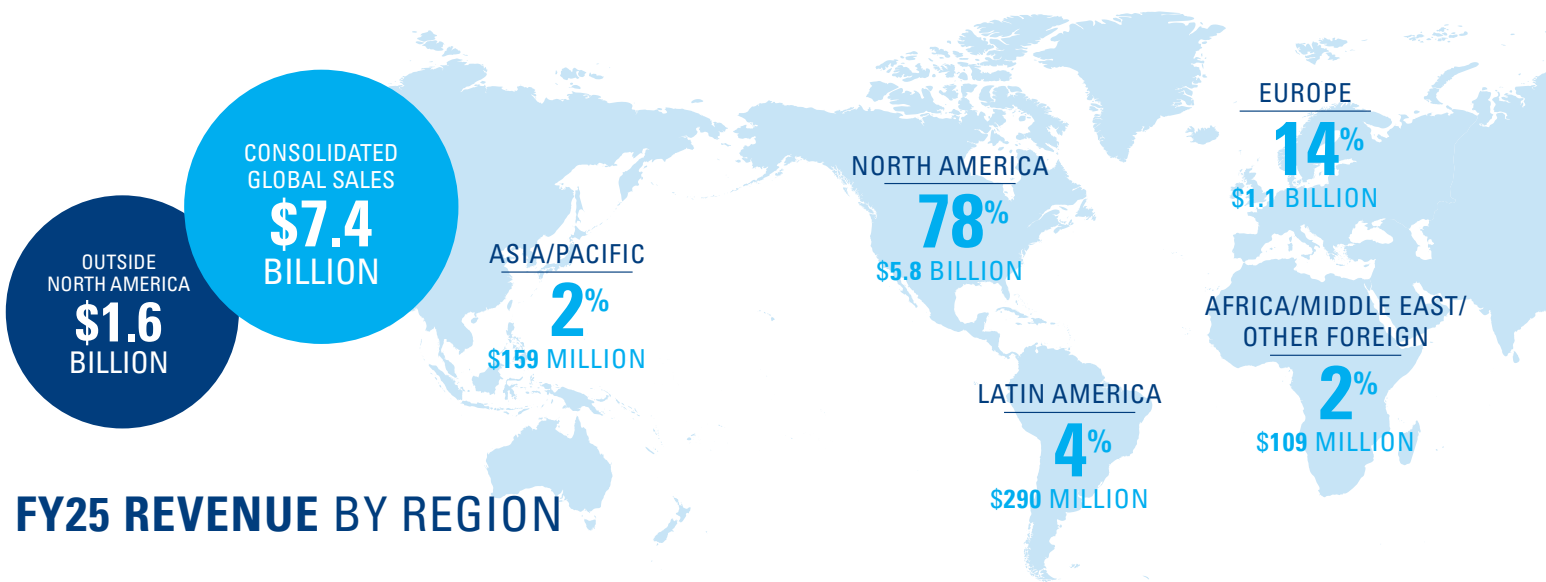


OUR PROCESSES

Learn more at sustainability.rpminc.com

The Value of 168[®]

The Value of 168 is a statement of the corporate philosophy of RPM. This figure, often cited by our founder, Frank C. Sullivan, literally represents the number of hours in a week. On a deeper level, it serves to remind us of his belief that we are born with two great gifts: life and the time to do something with it. The Value of 168 signifies RPM's enduring commitment to our fellow associates, customers and stockholders.



FY25 REVENUE BY REGION

SUSTAINED VALUE FOR ALL



CUSTOMERS

Innovative, problem-solving products backed by extraordinary customer service and technical support.



ENTREPRENEURS

Capital, distribution, connections and expertise to grow their businesses and honor their legacies.



ASSOCIATES

Exceptional benefits, opportunities for advancement, and a work culture that values innovation, collaboration and professional growth.



SHAREHOLDERS

Superior, long-term returns on their investments through stock appreciation and a consistently increasing dividend.



COMMUNITIES

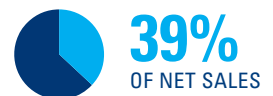
Good corporate stewardship that makes a positive impact through sustainable products, practices and community involvement.

REALIGNING OUR SEGMENTS FOR GREATER AGILITY

RPM reorganized its operating segments from a four-group structure to a three-group structure effective June 1, 2025. We distributed the Specialty Products Group business units across other RPM groups. Our Industrial Coatings Group and Food Group are now part of our Performance Coatings Group. The Color Group is now part of the Consumer Group, and Legend Brands is part of the Construction Products Group. We believe the realignment will enable greater synergies and growth opportunities for fiscal year 2026 and beyond. This reflects our flexibility when facing dynamic markets and new opportunities, as well as our ability to recognize the need for change and take the right, decisive actions for our business.

CONSTRUCTION PRODUCTS GROUP

FY25 Sales \$2.9b



TREMCO



EUCLID CHEMICAL



FLOWCRETE



NUDURA

LEADING BRANDS

- **Tremco:** Leading manufacturer of roofing materials and services, construction sealants, waterproofing systems, air barriers, HVAC restoration and firestopping solutions
- **Euclid Chemical:** Global market leader in specialty chemicals for the concrete and masonry construction industry
- **Dryvit:** A top North American brand for architectural coatings, finishes, exterior insulation and finish systems (EIFS) and panelized exterior wall systems.
- **Flowcrete:** Global market leader in high-performance resin, epoxy and decorative flooring systems
- **Nudura:** Leading global brand of insulated concrete form (ICF) and insulated concrete panel (ICP) products and accessories for residential and commercial construction
- **Legend Brands:** Global leader delivering innovative cleaning and restoration products that solve everyday problems for facilities, contractors and consumers

PRODUCT CATEGORIES

- Construction Sealants & Adhesives
- Coatings & Chemicals
- Roofing Systems
- Concrete Admixture & Repair Products
- Building Envelope Solutions
- Insulated Cladding & Concrete Forms
- Flooring Systems
- Waterproofing Solutions
- Restoration & Cleaning Solutions



PERFORMANCE COATINGS GROUP

FY25 Sales \$2.0b



27%
OF NET SALES



CARBOLINE



STONHARD



FIBERGRATE



MANTROSE



LEADING BRANDS

- **Carboline:** A global manufacturer of coatings, linings, and fireproofing
- **Stonhard:** A premier manufacturer and installer of seamless resinous floors, walls and linings delivering exceptional long-term performance and design to industrial and commercial spaces worldwide
- **Fibergate:** Leading manufacturer of fiberglass reinforced plastic solutions
- **FinishWorks:** A trusted provider of industrial finishes, coatings and expertise
- **Mantrose-Haeuser:** A leading manufacturer of superior edible coatings and specialty solutions for the pharmaceutical, confectionery, agricultural, food and industrial industries

PRODUCT CATEGORIES

- Seamless high-performance Flooring Solutions
- Corrosion Control & Fireproofing Coatings
- Fiberglass Reinforced Plastic Gratings
- Drainage Systems
- Wood Stains, Finishes & Treatments
- Powder Coatings
- Marine Coatings
- Specialty OEM Coatings
- Edible Coatings

CONSUMER GROUP

FY25 Sales \$2.5b



34%
OF NET SALES



RUST-OLEUM



DAP



VARATHANE



ZINSSER



LEADING BRANDS

- **Rust-Oleum:** No. 1 brand recognition and market share position in the U.S. and Canada for the aerosol paint category
- **DAP:** No. 1 brand in recognition and market share position in the U.S. and Canada for residential caulk and sealant, as well as wall and wood repair products
- **Varathane:** A leading market position in the U.S. and Canada for wood stains and finishes
- **Zinsser:** A leader in brand recognition and market share position in the U.S. and Canada for specialty primers and sealers and wallcovering sundries
- **The Pink Stuff:** a trusted provider of effective, cruelty-free cleaning solutions for multiple surfaces

PRODUCT CATEGORIES

- Small-Project Paints & Coatings
- Caulks & Sealants
- Hobby & Craft Products
- Specialty Coatings
- Wood Stains & Finishes
- Wall & Wood Repair Products
- Household Cleaners & Stain Removers
- Floor Finishing Systems
- Plumbing & Water Cleanup Solutions
- Industrial & DIY Abrasives
- Fluorescent Pigments

SELECTED FINANCIAL DATA

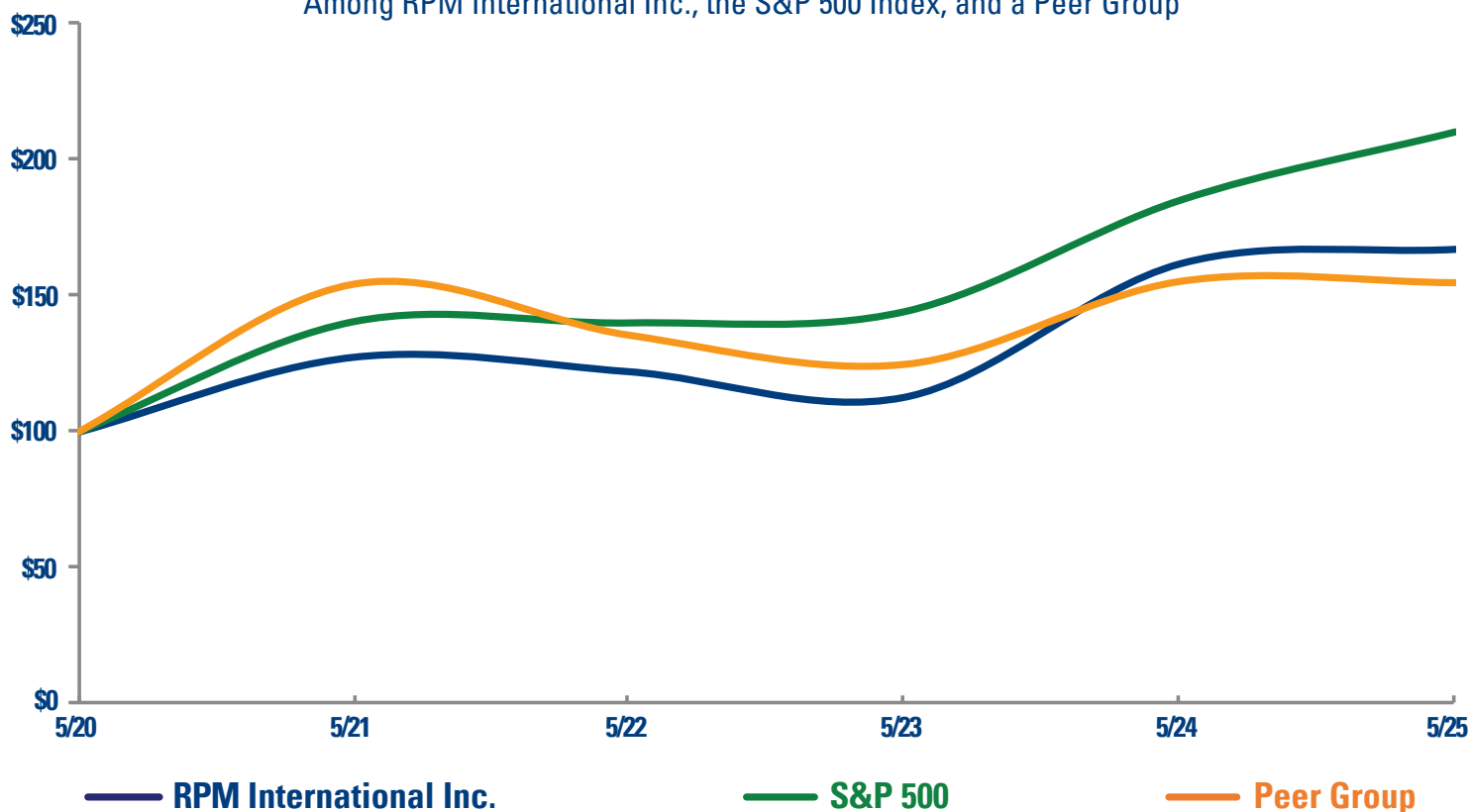
in thousands, except per share and percent data

All financial data based on fiscal years ended May 31, 2025

	2025	2024	2023	2022
RESULTS FROM OPERATIONS				
Net sales	\$7,372,644	\$7,335,277	\$7,256,414	\$6,707,728
Net income attributable to RPM International Inc. stockholders	\$688,688	\$588,397	\$ 478,691	\$491,481
PER SHARE DATA				
Diluted earnings per common share attributable to RPM International Inc. stockholders	\$5.35	\$4.56	\$3.72	\$3.79
Adjusted earnings per share	\$5.30	\$4.94	\$4.30	\$3.66
Cash dividends declared per share	\$2.04	\$1.84	\$1.68	\$1.58
Average shares outstanding- diluted	128,204	128,340	128,816	129,580

COMPARISON OF 5 YEAR CUMULATIVE TOTAL RETURN*

Among RPM International Inc., the S&P 500 Index, and a Peer Group



*\$100 invested on 5/31/20 in stock or index, including reinvestment of dividends.
Fiscal year ending May 31.

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